

Accredited Investor Suitability Form

Please mail, email, or fax this completed form to

AES CAPITAL

P.O. Box 967
Mohegan Lake, NY 10547
(914) 402-5231

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All responses will be kept confidential

PERSONAL BACKGROUND INFORMATION

Name: <i>(First, MI, Last)</i>		Date of Birth:	Social Security No.:
Home Address:			City:
State:	Zip:	In what state are you registered to vote?	Telephone:
E-mail Address:		Fax No.:	Cellular:

Business/Profession:	Title:	Company Name:	Employed Since:
Business Address:			City:
State:	Zip:	Business Telephone:	Business Cellular:

To which address would you prefer that correspondence be sent? Home Address Business Address

Overall Investment Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): <input type="checkbox"/> Growth <input type="checkbox"/> Current Income <input type="checkbox"/> Tax Deferral <input type="checkbox"/> Liquidity	Risk Tolerance (Check One): Aggressive <input type="checkbox"/> Moderate <input type="checkbox"/> Conservative <input type="checkbox"/>	Do Investment Objectives Allow Speculation? Yes <input type="checkbox"/> No <input type="checkbox"/>	Primary Source of Income: Investments <input type="checkbox"/> Compensation <input type="checkbox"/>
Please indicate your hedge fund Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): <input type="checkbox"/> Growth <input type="checkbox"/> Current Income <input type="checkbox"/> Tax Deferral <input type="checkbox"/> Liquidity	Please estimate the percent of alternative investments in your investment portfolio (excluding personal residence): _____ %		

DETERMINATION OF ACCREDITED INVESTOR STATUS

The undersigned is an accredited investor by reason of at least one of the following (check every item that applies):

- 1. My net worth (either individually or with my spouse, if any), including home(s), investments and all property and other assets, is at least \$1,000,000.
- 2. My individual annual income was at least \$200,000 in each of the two most recent years, and I expect such income in the current year.
- 3. My annual income, jointly with my spouse, was at least \$300,000 in each of the two most recent years, and I expect such income in the current year.
- 4. All of the undersigned entity's equity owners meet at least one of the three tests listed above.
- 5. The undersigned is (a) trust with total assets in excess of \$5,000,000 whose investment decisions are directed by a sophisticated person, or (b) a revocable trust created by an investor for his/her own benefit who meets at least one of the first three tests listed above.

PRIOR INVESTMENT EXPERIENCE

- My business or investment experience is such that I can analyze a prospective investment and determine whether it is suitable for me.
- I normally consult with an investment advisor before making an investment decision.

I have experience as an investor in:

- Stocks which are listed on a national securities exchange.
- Mutual funds which hold a portfolio primarily consisting of stocks.
- Hedge fund, private equity funds, or venture capital funds.
- Regulation D or regulation S investments.
- Partnerships, limited liability companies.
- Other types of investments not mentioned in any of the previous categories (describe) _____

_____ Signature	I was referred to AES Capital by: _____ Date
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